

J. Casey Roy  
Assistant Attorney General  
Texas State Bar No. 00791578  
The Texas Attorney General's Office  
P. O. Box 12548 MC-008  
Austin, Texas 78711-2548  
Telephone: (512) 463-2173  
Telecopy: (512) 482-8341

ATTORNEYS FOR THE STATE OF TEXAS on behalf of  
THE TEXAS DEPARTMENT OF TRANSPORTATION,  
MOTOR VEHICLE DIVISION

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re:</b>	: <b>CHAPTER 11</b>
	:
<b>GENERAL MOTORS CORP., et al.,</b>	: <b>Case No. 09-50026 (REG)</b>
	:
	: <b>(Jointly Administered)</b>
<b>Debtors.</b>	:
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**EXHIBIT LIST FOR HEARING ON DEBTORS' MOTION PURSUANT TO  
11 U.S.C. §§ 105, 363(b), (f), (k), (m), AND 365 AND FED. R. BANKR. P. 2002,  
6004, AND TO APPROVE (A) THE SALE PURSUANT TO THE MASTER  
SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION  
HOLDINGS LLC, A U.S. TREASURY SPONSORED PURCHASER, FREE AND  
CLEAR OF LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS;  
(B) THE ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY  
CONTRACTS AND UNEXPIRED LEASES; AND (C) OTHER RELIEF**

TO THE HONORABLE ROBERT E. GERBER,  
UNITED STATES BANKRUPTCY JUDGE:

The State of Texas, on behalf of the Texas Department of Transportation, Motor Vehicle Division files this its exhibit list in support of its objection to the above referenced Debtors' Motion (Docket No. 92) set for hearing on June 30, 2009.

**EXHIBIT LIST**

EXHIBIT	TITLE
1	General Motors Corp. letter dated June 1, 2009 regarding dealer agreements and restructuring plans (Ex. A to Objection of the State of Texas)

EXHIBIT	TITLE
2	General Motors Corp. proposed letter agreement dated June 1, 2009 regarding GM dealer sales and service agreements/participation agreement (Ex. B to Objection of the State of Texas)
3	General Motors Corp. proposed letter agreement dated June 9, 2009 to all GM Dealers in the U.S. who received a Participation Agreement (Ex. C to Objection of the State of Texas)
4	Informal request for production to Weil Gotshal & Manges, LLP dated June 23, 2009 from Assistant Attorney General, J. Casey Roy requesting final versions of the Participation Agreement, letter agreement, transmittal letter and/or other documents relating to the assumption, modification and/or assignment of the Dealer Agreements to New GM
5	Email transmission of 6/23/09 request from Assistant Attorney General, J. Casey Roy to Weil Gotshal & Manges
6	General Motors Corp.'s final version of the Participation Agreement relating to the assumption, modification and/or assignment of the Dealer Agreements to New GM ( <i>awaiting production from Debtors' counsel</i> )
7	General Motors Corp.'s final version of the letter agreement relating to the assumption, modification and/or assignment of the Dealer Agreements to New GM ( <i>awaiting production from Debtors' counsel</i> )
8	General Motor Corp.'s document(s) relating to the assumption, modification and/or assignment of the Dealer Agreements to New GM ( <i>awaiting production from Debtors' counsel</i> )

Dated: Austin, Texas  
June 25, 2009

Respectfully submitted,

GREG ABBOTT  
Attorney General of Texas

C. ANDREW WEBER  
First Assistant Attorney General

DAVID S. MORALES  
Deputy Attorney General for Civil Litigation

WILLIAM J. COBB III  
Special Assistant and Senior Counsel  
to the Attorney General

JAMES P. DYER  
Special Assistant and Senior Counsel  
to the Attorney General

RONALD R. DEL VENTO  
Assistant Attorney General  
Chief, Bankruptcy & Collections Division

/s/ J. Casey Roy

J. CASEY ROY  
Texas State Bar No. 00791578  
Assistant Attorney General  
Bankruptcy & Collections Division  
P. O. Box 12548  
Austin, Texas 78711-2548  
P: (512) 463-2173/F: (512) 482-8341  
E-mail: [casey.roy@oag.state.tx.us](mailto:casey.roy@oag.state.tx.us)

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OF THE TEXAS DEPARTMENT OF TRANSPORTATION,  
MOTOR VEHICLE DIVISION